

Number : KSEI-17624/JKU/0725

July 10, 2025

Attachment : -

Letter Classification : General

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Coupon, Ijara Fee, and Additional Ijara Return Payment Schedule for:

- **XL Axiata Shelf Registration Bond I Phase I Year 2018 Series D and Series E**
- **XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series D and Series E**

Dear Sir/Madam,

Referring to:

- PT XLSMART Telecom Sejahtera Tbk Letter No. 90/Fin-Trea/XLSMART/VI/2025, dated June 20, 2025, regarding the Notification on Additional Ijara Return for the XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 and the Notification on Additional Return for the XL Axiata Shelf Registration Bond I Phase I Year 2018;
- PT Fitch Ratings Indonesia Letter No. 62/DIR/RATLTR/IV/2025 dated April 23, 2025, regarding the Rating of PT XLSMART Telecom Sejahtera Tbk.

We hereby convey to you the following Payment Schedule for the Coupon, Ijara Fee, and Additional Coupon and Ijara Return for the XL Axiata Shelf Registration Bond I Phase I Year 2018 Series D and Series E, and the XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series D and Series E:

Securities Name	ISIN Code	Securities Code	Maturity Date
XL Axiata Shelf Registration Bond I Phase I Year 2018 Series D	IDA0000943D7	EXCL01DCN1	October 16, 2025
XL Axiata Shelf Registration Bond I Phase I Year 2018 Series E	IDA0000943E5	EXCL01ECN1	October 16, 2025
XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series D	IDJ0000114D6	SIEXCL02DCN1	October 16, 2025
XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series E	IDJ0000114E4	SIEXCL02ECN1	October 16, 2025

Activity details:

Securities Code	Payment Frequency	Payment Type	Payment Number	Coupon Rate (%)	Note
EXCL01DCN1	Quarterly	Coupon	27	10.1 p.a.	-
EXCL01ECN1	Quarterly	Coupon	27	10.3 p.a.	-
SIEXCL02DCN1	Quarterly	Ijara Fee	27	10.1 p.a.	-
SIEXCL02ECN1	Quarterly	Ijara Fee	27	10.3 p.a.	-

Information on the Additional Coupon and Ijara Return:

Securities Name	ISIN Code	Securities Code	Securities Total	Additional Coupon and Ijara Return
XL Axiata Shelf Registration Bond I Phase I Year 2018 Series D	IDA0000943D7	EXCL01DCN1	Rp19,000,000,000	Rp15,073,460
XL Axiata Shelf Registration Bond I Phase I Year 2018 Series E	IDA0000943E5	EXCL01ECN1	Rp72,000,000,000	Rp57,120.480
XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series D	IDJ0000114D6	SIEXCL02DCN1	Rp34,000,000,000	Rp26,973.560
XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series E	IDJ0000114E4	SIEXCL02ECN1	Rp60,000,000,000	Rp47,600.400

The Coupon, Ijara Fee, Additional Coupon, and Additional Ijara Return Payment Schedule:

Number	Activity	Date
1.	Recording Date for of Sukuk Holders and Bondholders' eligibility to receive payment.	July 10, 2025
2.	Start and End Dates for the Additional Coupon and Additional Ijara Return Payment Period	April 23 - July 16, 2025
3.	Payment Date	July 16, 2025
4.	Submission Date for Certificate of Domicile / Directorate General of Taxation (SKD/DGT) Proof of Receipt	July 15, 2025

Notes:

- The Additional Coupon Payment for XL Axiata Shelf Registration Bond I Phase I Year 2018 Series D and Series E, and the Additional Ijara Return Payment for the XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series D are made based on the downgrade of the rating by Fitch, from 'AAA' to 'AA+' as per the results of the General Meeting of Bondholders and General Meeting of Ijara Sukuk Holders and the Addendum to their Issuance Agreements. As a result, the Bondholders and Ijara Sukuk Holders will receive an Additional Coupon and Additional Ijara Return payment of 0.34% p.a. (zero point three-four percent), with the provision that the Additional Coupon and Additional Ijara Return will begin to be paid on the next Coupon and Ijara Fee Payment Dates, and will be prorated from the date the rating agency released the downgrade of the Bond and the Ijara Sukuk from their 'AAA (idn)' rating on March 3, 2025.

2. If in the future, the rating of the Ijara Sukuk increases back to 'AAA (idn)', then the additional Ijara Fee Installment as per the provisions in point 1 above will no longer apply.
3. The Bond Member Entitlement Report (BMER) for the Coupon and Ijara Fee, as well as the Additional Coupon and Ijara Return will be available in ORCHiD on July 11, 2025.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari

Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. PT XLSMART Telecom Sejahtera;
3. PT Bank Mega Tbk as Trustee.