

Number : KSEI-3527/DIR/0725  
Lampiran : -  
Letter Classification : General

July 7, 2025

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of PT KGI Sekuritas Indonesia's Structured Warrants**

Dear Sir/Madam,

We hereby inform you that PT KGI Sekuritas Indonesia has registered the following Structured Warrants in the Indonesia Central Securities Depository's (KSEI) Collective Custody:

Structured Warrant Code	:	ACESHDCZ5A	ADROHDCZ5A	ARTOHDCZ5A
Structured Warrant Name	:	ACES HD EXP 10 DECEMBER 2025 CALL WARRANT	ADRO HD EXP 10 DECEMBER 2025 CALL WARRANT	ARTO HD EXP 10 DECEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000140902	ID4000141009	ID4000141108
Underlying Structured Warrant	:	PT Ace Hardware Indonesia Tbk. (ACES)	PT Adaro Energy Indonesia Tbk. (ADRO)	PT Bank Jago Tbk. (ARTO)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	250,000,000 units	180,000,000 units	180,000,000 units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 100,000,000 Units	Up to 100,000,000 Units	Up to 100,000,000 Units
Structured Warrant Offering Price	:	Rp 64/unit	Rp 74/unit	Rp 91/unit

Structured Warrant Exercise Price	:	Rp536	Rp1,755	Rp1,720
Structured Warrant Conversion Ratio	:	2 Structured Call Warrants : 1 ACES Stock Share	6 Structured Call Warrants : 1 ADRO Stock Share	6 Structured Call Warrants : 1 ARTO Stock Share
Structured Warrant Trading Period	:	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025
Structured Warrant Exercise Date	:	December 10, 2025	December 10, 2025	December 10, 2025
Structured Warrant Period	:	5 Months	5 Months	5 Months

Structured Warrant Code	:	ASIIHDCZ5A	BBTNHDCZ5A	BRISHDCZ5A
Structured Warrant Name	:	ASII HD EXP 10 DECEMBER 2025 CALL WARRANT	ARTO HD EXP 10 DECEMBER 2025 CALL WARRANT	ARTO HD EXP 10 DECEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000141207	ID4000141306	ID4000141405
Underlying Structured Warrant	:	PT Astra International Tbk. (ASII)	PT Bank Tabungan Negara (Persero) (BBTN)	PT Bank Syariah Indonesia Tbk. (BRIS)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	120,000,000 units	150,000,000 units	120,000,000 units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 100,000,000 Units	Up to 100,000,000 Units	Up to 100,000,000 Units
Structured Warrant Offering Price	:	Rp 125/unit	Rp 91/unit	Rp 112/unit
Structured Warrant Exercise Price	:	Rp4,620	Rp1,085	Rp2,550
Structured Warrant Conversion Ratio	:	10 Structured Call Warrants : 1 ASII Stock Share	3 Structured Call Warrants : 1 BBTN Stock Share	6 Structured Call Warrants : 1 BRIS Stock Share

Structured Warrant Trading Period	:	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025
Structured Warrant Exercise Date	:	December 10, 2025	December 10, 2025	December 10, 2025
Structured Warrant Period	:	5 Months	5 Months	5 Months

Structured Warrant Code	:	BRMSHDCZ5A	BUKAHDCZ5A	EMTKHDCZ5A
Structured Warrant Name	:	ARTO HD EXP 10 DECEMBER 2025 CALL WARRANT	ARTO HD EXP 10 DECEMBER 2025 CALL WARRANT	ARTO HD EXP 10 DECEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000141504	ID4000141603	ID4000141702
Underlying Structured Warrant	:	PT Bumi Resources Minerals Tbk. (BRMS)	PT Bukalapak.com Tbk. (BUKA)	PT Elang Mahkota Teknologi Tbk. (EMTK)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	180,000,000 units	200,000,000 units	320,000,000 units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 100,000,000 Units	Up to 100,000,000 Units	Up to 100,000,000 Units
Structured Warrant Offering Price	:	Rp 141/unit	Rp 77/unit	Rp 38/unit
Structured Warrant Exercise Price	:	Rp404	Rp125	Rp505
Structured Warrant Conversion Ratio	:	1 Structured Call Warrants : 1 BRMS Stock Share	0.5 Structured Call Warrants : 1 BUKA Stock Share	3 Structured Call Warrants : 1 EMTK Stock Share
Structured Warrant Trading Period	:	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025
Structured Warrant Exercise Date	:	December 10, 2025	December 10, 2025	December 10, 2025
Structured Warrant Period	:	5 Months	5 Months	5 Months

Structured Warrant Code	:	ENRGHDCZ5A	ERAAHDCZ5A	JPFAHDCZ5A
Structured Warrant Name	:	ENRG HD EXP 10 DECEMBER 2025 CALL WARRANT	ERAA HD EXP 10 DECEMBER 2025 CALL WARRANT	JPFA HD EXP 10 DECEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000141801	ID4000141900	ID4000142007
Underlying Structured Warrant	:	PT Energi Mega Persada Tbk. (ENRG)	PT Erajaya Swasembada Tbk. (ERAA)	PT Japfa Comfeed Indonesia Tbk. (JPFA)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	320,000,000 units	360,000,000 units	100,000,000 units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 100,000,000 Units	Up to 100,000,000 Units	Up to 100,000,000 Units
Structured Warrant Offering Price	:	Rp 64/unit	Rp 63/unit	Rp 120/unit
Structured Warrant Exercise Price	:	Rp336	Rp525	Rp1,554
Structured Warrant Conversion Ratio	:	1.2 Structured Call Warrants : 1 ENRG Stock Share	3 Structured Call Warrants : 1 ERAA Stock Share	2.5 Structured Call Warrants : 1 JPFA Stock Share
Structured Warrant Trading Period	:	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025
Structured Warrant Exercise Date	:	December 10, 2025	December 10, 2025	December 10, 2025
Structured Warrant Period	:	5 Months	5 Months	5 Months

Structured Warrant Code	:	MAPAHDCZ5A	MDKAHDCZ5A	PANIHDCZ5A
Structured Warrant Name	:	MAPA HD EXP 10 DECEMBER 2025 CALL WARRANT	MDKA HD EXP 10 DECEMBER 2025 CALL WARRANT	PANI HD EXP 10 DECEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000142106	ID4000142205	ID4000142304
Underlying Structured Warrant	:	PT Map Aktif Adiperkasa Tbk. (MAPA)	PT Merdeka Copper Gold Tbk. (MDKA)	PT Pantai Indah Kapuk Dua Tbk. (PANI)

Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	300,000,000 units	200,000,000 units	180,000,000 units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 100,000,000 Units	Up to 100,000,000 Unit:	Up to 100,000,000 Units
Structured Warrant Offering Price	:	Rp 72/unit	Rp 125/unit	Rp 136/unit
Structured Warrant Exercise Price	:	Rp807	Rp2,070	Rp11,609
Structured Warrant Conversion Ratio	:	3 Structured Call Warrants : 1 MAPA Stock Share	6 Structured Call Warrants : 1 MDKA Stock Share	30 Structured Call Warrants : 1 PANI Stock Share
Structured Warrant Trading Period	:	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025
Structured Warrant Exercise Date	:	December 10, 2025	December 10, 2025	December 10, 2025
Structured Warrant Period	:	5 Months	5 Months	5 Months

Structured Warrant Code	:	PNLFHDCZ5A	PWONHDCZ5A	SCMAHDCZ5A
Structured Warrant Name	:	PNLF HD EXP 10 DECEMBER 2025 CALL WARRANT	PWON HD EXP 10 DECEMBER 2025 CALL WARRANT	SCMA HD EXP 10 DECEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000142403	ID4000142502	ID4000142601
Underlying Structured Warrant	:	PT Panin Financial Tbk. (PNLF)	PT Pakuwon Jati Tbk. (PWON)	PT Surya Citra Media Tbk. (SCMA)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	250,000,000 units	150,000,000 units	150,000,000 units

Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 100,000,000 Units	Up to 100,000,000 Units	Up to 100,000,000 Units
Structured Warrant Offering Price	:	Rp66/unit	Rp111/unit	Rp89/unit
Structured Warrant Exercise Price	:	Rp254	Rp374	Rp148
Structured Warrant Conversion Ratio	:	1.2 Structured Call Warrants : 1 PNLF Stock Share	1 Structured Call Warrants : 1 PWON Stock Share	0.5 Structured Call Warrants : 1 SCMA Stock Share
Structured Warrant Trading Period	:	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025
Structured Warrant Exercise Date	:	December 10, 2025	December 10, 2025	December 10, 2025
Structured Warrant Period	:	5 Months	5 Months	5 Months

Structured Warrant Code	:	SMGRHDCZ5A	SMRAHDCZ5A
Structured Warrant Name	:	SMGR HD EXP 10 DECEMBER 2025 CALL WARRANT	SMRA HD EXP 10 DECEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000142700	ID4000142809
Underlying Structured Warrant	:	PT Semen Indonesia (Persero) Tbk. (SMGR)	PT Summarecon Agung Tbk. (SMRA)
Structured Warrant Types	:	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	120,000,000 units	150,000,000 units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 100,000,000 Units	Up to 100,000,000 Units
Structured Warrant Offering Price	:	Rp89/unit	Rp89/unit
Structured Warrant Exercise Price	:	Rp1,554	Rp366
Structured Warrant Conversion Ratio	:	6 Structured Call Warrants : 1 SMGR Stock Share	1 Structured Call Warrants : 1 SMRA Stock Share
Structured Warrant Trading Period	:	July 2, 2025 to July 4, 2025	July 2, 2025 to July 4, 2025
Structured Warrant Exercise Date	:	December 10, 2025	December 10, 2025

Structured Warrant Period	:	5 Months	5 Months
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The Structured Warrant's Public Offering will be scheduled as follows:

Effective Date	:	July 8, 2024
Public Offering Period	:	July 02, 2025 – July 04, 2025
Allotment Date	:	July 7, 2025
Price Determination Date	:	July 7, 2025
Order Refund Date	:	July 8, 2025
Structured Warrant Electronic Distribution Date	:	July 8, 2025
Listing Date at the Indonesia Stock Exchange	:	July 9, 2025
Liquidity Provider	:	PT KGI Sekuritas Indonesia

Thank you for your kind attention and cooperation

Sincerely yours,

**Egy Essiqy**

Director for Settlement, Custodian Services,  
and Surveillance

**Yulia Purnama Sari**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –  
Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision;
2. Indonesia Stock Exchange (IDX);
3. Indonesian Clearing and Guarantee Corporation (IDClear);
4. PT KGI Sekuritas Indonesia.