

Number : KSEI-3500/DIR/0725
Attachment : -
Letter Classification : General

July 4, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of PT RHB Sekuritas Indonesia's Structured Warrants

Dear Sir/Madam,

We hereby inform you that PT RHB Sekuritas Indonesia has registered the following Structured Warrants in the Indonesia Central Securities Depository's (KSEI) Collective Custody:

Structured Warrant Code	:	BRPTDRPV5A	INCODRPV5A
Structured Warrant Name	:	BRPT DR Exp 8 October 2025 Put Warrant	INCO DR Exp 8 October 2025 Put Warrant
ISIN Code	:	ID4000139706	ID4000139805
Underlying Structured Warrant	:	PT Barito Pacific Tbk (BRPT)	PT Vale Indonesia Tbk (INCO)
Structured Warrant Types	:	<i>PUT WARRANT</i>	<i>PUT WARRANT</i>
Structured Warrant Settlement Types	:	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	130,000,000 Units	100,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 130,000,000 Units	Up to 100,000,000 Units
Structured Warrant Offering Price	:	Rp45	Rp57
Structured Warrant Exercise Price	:	Rp1,390	Rp3,280
Structured Warrant Conversion Ratio	:	7 Structured Put Warrants : 1 BRPT Stock Share	13 Structured Put Warrants : 1 INCO Stock Share
Structured Warrant Trading Period	:	July 8, 2025 to October, 2025	July 8, 2025 to October 03, 2025
Structured Warrant Exercise Date	:	October 8, 2025	October 8, 2025
Structured Warrant Period	:	3 Months	3 Months

Structured Warrant Code	:	MEDCDRPV5A	PGEODRPV5A
Structured Warrant Name	:	MEDC DR Exp 8 October 2025 Put Warrant	PGEO DR Exp 8 October 2025 Put Warrant
ISIN Code	:	ID4000139904	ID4000140001
Underlying Structured Warrant	:	PT Medco Energi Internasional (MEDC)	PT Pertamina Geothermal Energy Tbk (PGEO)
Structured Warrant Types	:	PUT WARRANT	<i>PUT WARRANT</i>
Structured Warrant Settlement Types	:	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	150,000,000 Units	150,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 150,000,000 Units	Up to 150,000,000 Units
Structured Warrant Offering Price	:	Rp42	Rp43
Structured Warrant Exercise Price	:	Rp1,200	Rp1,300
Structured Warrant Conversion Ratio	:	7 Structured Put Warrants : 1 MEDC Stock Share	7 Structured Put Warrants : 1 PGEO Stock Share
Structured Warrant Trading Period	:	July 8, 2025 to October 3, 2025	July 8, 2025 to October 3, 2025
Structured Warrant Exercise Date	:	October 8, 2025	October 8, 2025
Structured Warrant Period	:	3 Months	3 Months

The Structured Warrant's Public Offering will be scheduled as follows:

Effective Date	:	October 18, 2024
Public Offering Period	:	July 2, 2025 - July 3, 2025
Allotment Date	:	July 4, 2025
Price Determination Date	:	July 4, 2025
Order Refund Date	:	July 7, 2025
Structured Warrant Electronic Distribution Date	:	July 7, 2025
Listing Date at the Indonesia Stock Exchange	:	July 8, 2025
<i>Liquidity Provider</i>	:	PT RHB Sekuritas Indonesia

Thank you for your kind attention and cooperation

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision
2. Indonesia Stock Exchange (IDX)
3. Indonesian Clearing and Guarantee Corporation (IDClear)
4. PT RHB Sekuritas Indonesia