

Number : KSEI-3361/DIR/0725
Attachment : -
Letter Classification : General

July 1, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of TBS Energi Utama Shelf Registration Bond I Phase I Year 2025

Dear Sir/Madam,

We hereby inform you that PT TBS Kapital Indonesia Tbk will hold a public offering for the TBS Energi Utama Shelf Registration Bond I Phase I Year 2025, with a maximum total target of Rp800,000,000,000 (eight hundred fifty billion rupiahs).

In relation to the shelf registration public offering, the Company will issue and offer the TBS Energi Utama Shelf Registration Bond I Phase I Year 2025, with a total principal of Rp125,000,000,000 (one hundred twenty-five billion rupiahs), as detailed below:

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp20,000,000,000	8.50 % p.a.	Quarterly	July 08, 2028	3 Years
B	Rp105,000,000,000	9.00 % p.a.	Quarterly	July 8, 2030	5 Years

The Shelf Registration Bond's Public Offering Schedule:

Effective Date	:	June 30, 2025
Public Offering Period	:	July 1 - 2, 2025
Allotment Date	:	July 4, 2025
Order Refund Date	:	July 08, 2025
Bond Electronic Distribution Date	:	July 08, 2025
Listing Date in the Indonesia Stock Exchange	:	July 09, 2025
First Bond Coupon Payment Date	:	October 08, 2025
Securities Lead Underwriters and Underwriters	:	PT Sucor Sekuritas PT Indo Premier Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

Egy Essiqy

Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive Officer of Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Mega Tbk as Trustee;
4. PT TBS Energi Utama.