

Number : KSEI-3344/DIR/0725
Attachment : -
Letter Classification : General

July 1, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Merdeka Battery Materials Shelf Registration Bond I Phase I Year 2025 and
Merdeka Battery Materials Shelf Registration Mudaraba Sukuk I Phase I Year 2025**

Dear Sir/Madam,

We hereby inform you that PT Merdeka Battery Materials Tbk is conducting a sustainable public offering through the Merdeka Battery Materials Shelf Registration Bond I Phase I Year 2025, with a targeted fundraise of Rp16,000,000,000,000 (sixteen trillion rupiahs), and the Merdeka Battery Materials Shelf Registration Mudaraba Sukuk I Phase I Year 2025, with a targeted fundraise of Rp4,000,000,000,000 (four trillion rupiahs).

The Company will issue and offer the Merdeka Battery Materials Shelf Registration Bond I Phase I Year 2025 with a maximum bond principal amount of Rp2,400,000,000,000 (two trillion four hundred billion rupiahs), and the Merdeka Battery Materials Shelf Registration Mudaraba Sukuk I Phase I Year 2025 with a Mudaraba Sukuk principal amount of Rp600,000,000,000 (six hundred billion rupiahs), with details as follows:

Merdeka Battery Materials Shelf Registration Bond I Phase I Year 2025:

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp1,142,735,000,000	7.50 % p.a.	Quarterly	July 15, 2026	367 Calendar Days
B	Rp505,185,000,000	8.75 % p.a.	Quarterly	July 08, 2028	3 Years
C	Rp426,740,000,000	9.25 % p.a.	Quarterly	July 08, 2030	5 Years

Merdeka Battery Materials Shelf Registration Mudaraba Sukuk I Phase I Year 2025:

Series	Principal Amount	Annual Profit- Sharing(Equivalent)	Profit- Sharing Payment Frequency	Maturity Date	Tenure
A	Rp213,345,000,000	7.50 % p.a.	Quarterly	July 15, 2026	367 Calendar Days
B	Rp386,655,000,000	8.75 % p.a.	Quarterly	July 08, 2028	3 Years

The Shelf Registration Bond and Mudaraba Sukuk's Public Offering Schedule:

Effective Date	:	June 30, 2025
Public Offering Period	:	July 2 – 3, 2025
Allotment Date	:	July 4, 2025
Order Refund Date	:	July 8, 2025
Bond and Wakala Sukuk Electronic Distribution Date	:	July 8, 2025
Listing Date in the Indonesia Stock Exchange	:	July 9, 2025
First Bond Coupon and First Wakala Returns Installment Payment Date	:	October 8, 2025
Bond and Mudaraba Sukuk's Lead Underwriters	:	PT Indo Premier Sekuritas PT Trimegah Sekuritas Indonesia Tbk PT Sucor Sekuritas PT Aldiracita Sekuritas Indonesia PT Bahana Sekuritas PT CIMB Niaga Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive Officer of Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Merdeka Battery Materials Tbk.