

Number : KSEI-4739/JKU/0324 March 7, 2024

Attachment : -

Letter Classification : General

# To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Changes to Perum Perumnas I Year 2019 MTN's Maturity Date and Coupon Rate

Dear Sir/Madam,

Referring to KSEI Announcement No. KSEI-4283/JKU/0324, dated March 4, 2024, and information from PT Bank KB Bukopin Tbk, in its capacity as Trustee, through Letter Number 04099/DPMK/III/2024, dated March 5, 2024, Regarding Announcement on the Results of Perum Perumnas I Year 2019 MTN's General Meeting of MTN Holders and Deed Addendum I - Issuing Agreement and Appointment of Perum Perumnas I Year 2019 Medium Term Notes' Trustee, signed on March 5, 2024, we hereby inform you that the Issuer has changed Perum Perumnas I Year 2019 MTN's Maturity Date, Coupon Rate, and Consent Fee as follows:

#### Previously,

Securities Code	ISIN Code	Payment Frequency	Coupon Rate (%)	Time Frame	Maturity Date	Description
PRNS26XXMF	IDH000059005	Quarterly	11.75 % p.a.	5 years	March 18, 2024	Coupon and 100% Principal Redemption Payments on March 18, 2024

## Changed to,

Securities Code	ISIN Code	Payment Frequency	Coupon Rate (%)	Time Frame	Maturity Date	Description
PRNS26XXMF	IDH000059005	Quarterly	1st to 20th Coupons: 11.75 % p.a. 21st to 32nd Coupons: 11.85 % p.a.	8 years	March 18, 2027	The 20th Coupon Payment will be paid on March 18, 2024, with an 11.75% p.a. Coupon Rate.  Further coupons will be paid quarterly as of June 18, 2024, to March 18, 2027, with a Coupon Rate of 11.85% p.a.  A Consent Fee of 0.15% of the MTN's Principal will be paid on: March 18, 2024 March 18, 2025 March 18, 2026



			The Final MTN
			Coupon and Principal
			Redemption
			Payments will be paid
			on March 18, 2027.

The 20th Coupon and Consent Fee Payment Schedule:

Activity	Date
Recording Date for Account Holders' eligibility to receive Coupon Payment.	March 8, 2024
Coupon and Consent Fee Payment Date	March 18, 2024
Submission Date for SKD/DGT (Letter of Domicile) Proof of Receipt	March 15, 2024

For information on the Consent Fee and Member Entitlements, please contact our Corporate Action Unit at email address: tk@ksei.co.id.

Account Holders who require additional information on the Consent Fee's tax calculation and/or require a Tax Withholding Slip may contact the Issuer directly at the following address:

#### **Perum Perumnas**

Jl. DI Panjaitan Kav 11 Jakarta Timur 13340

T:+62-21-8194807; F:+62-21-8193825

 $\textbf{Email}: \underline{dept.akuntansi@perumnas.co.id} \ \underline{me.yuliakurniawati@yahoo.com} \ \underline{warganamoesa@yahoo.co.id}$ 

Thank you for your kind attention and cooperation.

Sincerely yours,

### Gusrinaldi Akhyar

Head of Custodian Services Division

## AM. Anggita Maharani

Acting Head of Securities Management Unit Custodian Services Division

### CC:

- 1. Board of Directors of Indonesia Stock Exchange (BEI);
- 2. Board of Directors of PT Perum Perumnas;
- 3. PT Bank KB Bukopin Tbk as Trustee.